

**VALLEY HEARTLAND COMMUNITY FUTURES DEVELOPMENT CORPORATION
PERSONAL FINANCIAL STATEMENT**

FULL NAME: _____ D.O.B. _____ SIN _____
Mo / Day / Year * Optional

RELATIONSHIP TO APPLICANT: (Spouse/ Shareholder/Partner/Guarantor) _____

ADDRESS: _____ Own _____ Rent _____ Since _____
Postal Code

TELEPHONE: Home _____ Business _____ Email _____

MARITAL STATUS: Single _____ Married _____ C/Law _____ Separated _____ Divorced _____ Widowed _____

NAME OF SPOUSE: _____ D.O.B. _____ SIN _____ NO. of DEPENDENTS _____
Mo / Day / Yea *Optional

EMPLOYED BY: _____ Position: _____ Salary: \$ _____ # Yrs: _____

SPOUSE EMPLOYED BY: _____ Position: _____ Salary: \$ _____ # Yrs: _____

REAL ESTATE OWNED:

Address & Legal Description	Year Purchased	Price Paid	Estimated Current Value	Registered to:
1.				
2.				
3.				

STATEMENT OF NET WORTH:

ASSETS	VALUE	LIABILITIES	AMOUNT
Real Estate: 1.		Mortgages: (incl. mortgagee's name) 1.	
2.		2.	
3.		3.	
Bank Accounts		Loans:: (incl. name of institution) # 1 - # 2 -	
RRSP Accounts		Credit Lines: (incl. name of institution) # 1 - # 2 -	
Investment		Credit Cards: # 1 - # 2 - # 3 -	
Auto Equipment 1.		Private Loans:	
2.		Other Liabilities :	
Recreation Equipment			
Equity in Business			
Other:			
(A) TOTAL ASSETS	\$	(B) TOTAL LIABILITIES	\$

NET WORTH (A - B)	\$
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Financial Institution dealt with: _____

DISCLOSURE AND RELEASE STATEMENT

TO: Valley Heartland Community Futures Development Corporation (the “ Corporation”):

1. I hereby certify that the information in this Personal Financial Statement is a complete and true declaration. The Property values reported are the fair market values of the properties and the amounts of debts is the total potential indebtedness (inclusive of any other loans, credit cards, or other debts for which I have signed as a guarantor).
2. I confirm that if any statement I have made herein or in accompanying materials proves to be incorrect in any way, I shall notify the Corporation immediately.
3. I authorize the Corporation to obtain personal credit information about me from any source. By executing this statement, I acknowledge as notice in writing, the Corporation’s intent to obtain this information and I authorize each source to provide this information to the Corporation.
4. I understand and agree that in order to perform a credit investigation, I need not provide my Social Insurance Number (“SIN”) if I can provide alternative identification that is acceptable to the credit reporting agencies. If I do provide my SIN, I consent to the Corporation using this information for the limited purpose of performing a credit investigation.
5. I authorize the Corporation to retain this Personal Financial Statement and any financial records, credit and reference reports for the Corporation’s records and reporting to Industry Canada who oversees the Community Futures Program.
6. I confirm receipt of the Corporation’s *Privacy Statement* and understand and consent to the Corporation collecting, using and disclosing the information contained in the Personal Financial Statement for the limited purpose of determining my eligibility for financing as is required by law, and by Industry Canada. I understand that the Corporation will handle my personal information in strict confidence in accordance with Federal Privacy Law as set out in the Corporation’s *Privacy Policy*. If I have any questions or concerns about the management of my information, I may refer to the *Privacy Policy* available at www.valleycfdc.com or contact the *Chief Privacy Officer*.

YES - or - NO I am currently the subject of litigation before a court, tribunal, government board or agency, or there is a threat of such litigation. There are unexecuted judgement(s) registered against me, such as:

YES - or - NO I have made a proposal, assignment or have been petitioned into bankruptcy; there are writs registered against my name. If ‘yes’ provide details:

YES - or - NO I certify that I am a Canadian Citizen or Landed Immigrant.

Dated at _____ this _____ day of _____, 200 ____.

Signature

Signature of Spouse